

OBJECTIVE To obtain a financial analyst position

CERTIFICATION **June 2007 Level II CFA Program Candidate**

EDUCATION **Santa Clara University**, Santa Clara, CA December 2006

Bachelor of Science in Commerce

Major: Finance Major GPA: 3.42

Certificate of Advanced Accounting Proficiency Summer 2006

GPA: 3.60

St. Mary's College of California, Moraga, CA September 2001 – June 2003

Honors: Dean's List Fall 2002

Related Coursework:

Investment Practice

New Venture Finance

Entrepreneurship I and II

Open Book Management

Investment and Invest Institution

Real Estate Finance

Business Valuation

Money & Capital Market

International Finance

PORTFOLIOS **Santa Clara University FNCE 163 Investment Practice** January 2006 – June 2006

- Managed portion of University's endowment fund in the fixed income and value group

CNBC Squawk Box Fantasy Portfolio Challenge April 2006 – May 2006

Ranking: Top 11%

Return: 5.01%

The eFinancialCareers.com National Investment Challenge March 2006 – May 2006

Ranking: Top 16.5%

Return: 11.44%

Santa Clara University Finance Connexion Investment Game March 2004 to Present

SKILLS **Languages:**

- Fluent in spoken and written Chinese (Cantonese and Mandarin)
- Intermediate level in spoken and written Japanese

VOLUNTEER **West Valley Christian Alliance Church**, San Jose, CA September 2005 – September 2006

Secretary and Treasurer of Living Stone Fellowship

- Provided bookkeeping of fellowship's finance
- Managed fellowship's documents

EXPERIENCE **St. Mary's College of California**, Moraga, CA January 2003 – August 2003

Collection Development Student Assistant

- Compiled data on use and size of library's collection, including library's digital resources
- Managed and created scanned images, stored the images on library sever, and created database of information about each scanned image
- Reviewed quality and adherence to standards for scanned image at frequent intervals